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Deputy Secretary in the Secretariat of Technological

Development and Innovation



THIS PRESENTATION COVERS THE FOLLOWING SUBJECTS:

- 1. WHAT INITIATIVES IS THE MCTI SUPPORTING IN TERMS OF CLEAN ENERGY?
- 2. EXAMPLES OF INTERNATIONAL COLLABORATION



1. WHAT INITTIATIVES IS THE MCTI SUPPORTING IN TERMS OF CLEAN ENERGY?

OUR COMMITMENT



"Our investment program will have six axis: transport, social infrastructure, digital inclusion and connectivity, urban infrastructure, water for all and energy transition"

President Lula, april 2023



RELEVANT POSITION IN THE WORLD





3.1 million b/d

9th



Largest oil

producer in the

World

(USA, Saudi Arabia, Russia, Canada, Iraq, China, UAE and Iran)

(2022)

1.3 million b/d

10th

Largest oil **exporter** in the World

(Saudi Arabia, Russia, Canada, Iraq, USA, UAE, Nigeria, Norway and Kuwait)

(2022)

2nd

consumer market of biofuels in the World (USA) (2022)



6th

Largest **automotive** market in the World

(China, USA, India, Japan and Germany)

(2022)

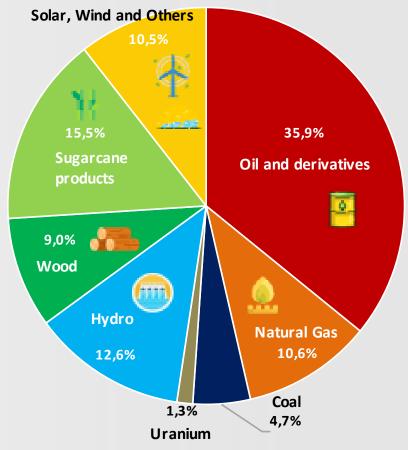
The opportunity

Brasil has...

- One of the cleanest energy profiles among major economies
- Huge potential for clean and renewable energy
- Sustainable bioenergy production
- O&G industry with dynamism and investment capacity
- Technology and innovation capacities in energy sector
- Relevant domestic market

Brazilian Energy Matrix 2022

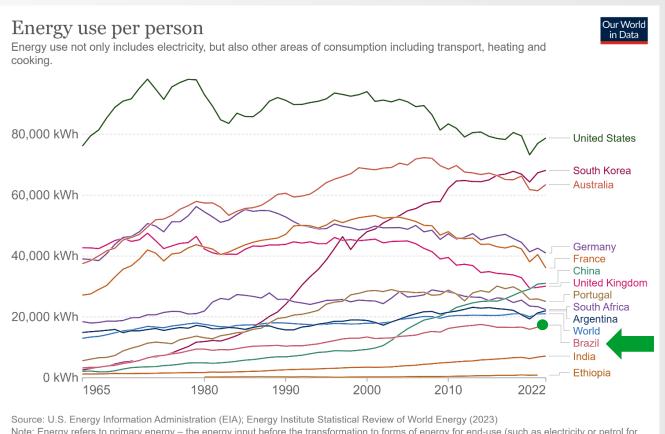
Source: BEN 2023.





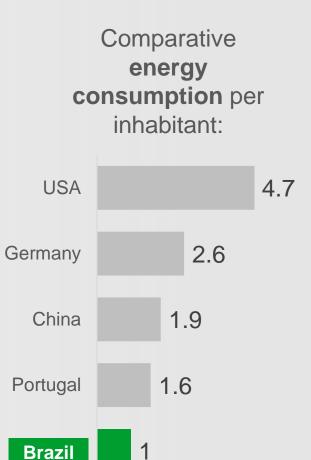


per person in Brasil is expected...



Note: Energy refers to primary energy - the energy input before the transformation to forms of energy for end-use (such as electricity or petrol for transport).

OurWorldInData.org/energy • CC BY



CLIMATE CHANGE AND COMMITMENTS





































- ☐ Brazil intends to reduce greenhouse gas emissions by 50% below 2005 levels in 2030;
- ☐ Brazil intends to become carbon neutral in 2050.





GOVERNMENT ALIGNMENT























NEW GROWTH ACCELERATION PROGRAM









Improvement of the regulatory environment & of environmental licensing:

- Regulatory frameworks (transport, energy, natural gas, mining, mobility)
- Regulatory agency efficiency

Incentives to ecological transition:

Low carbon fuels

Decarbonization incentives

Expansion of Credit & Economic Incentives:

Expansion of long-term financing

- Credit cost reduction
- New credit instruments for structuring projects

Improvement of Concession Mechanisms and PPPs:

▶ Guarantee system ▶ Support to the structuring of projects in states & municipalities

Planning, Management & Public Procurement:

- Public procurement and national content for neo-industrialization
- Improvement of country's transfer instrument

Investment

347
hillion

\$ **287** bi

US\$ **60** h

NEW GROWTH ACCELERATION PROGRAM







Energy
Transition &
Security



Low carbon fuels



Mineral Research



Energy Generation



Luz para Todos



Oil and Gas



Energy Transmission



Energy Efficiency

Investment



US\$ 92.3 billion Energy Efficiency 2023-2026



18.6 billion post-2026

NEW GROWTH ACCELERATION PROGRAM



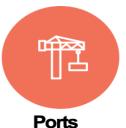














Efficient and Sustainable **Transportation**



Investment



US\$45.4 billion US\$26.3 billion

2023-2026

post-2026



Main objective

Promote the expansion of the production and use of biofuels in Brazil's transportation matrix

RenovaBio is the National Biofuels Policy, implemented through Law No. 13,576/2017

- One CBIO is equivalent to one ton of CO2eq avoided into the atmosphere;
- It is traded by the biofuel **producers** in the Brazilian stock exchange market (B3);
- Fuel **distributors** must buy CBio in order to comply their individual targets. Otherwise they are liable to penalties and sanctions.

ANNUAL COMPULSORY TARGETS FOR REDUCING GREENHOUSE GAS EMISSIONS									<u>NS</u>	
YEAR	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
Goal (Millions CBIOs)	35,98	42,35	50,81	58,91	66,49	72,93	79,29	85,51	90,67	95,67

RENOVABIO









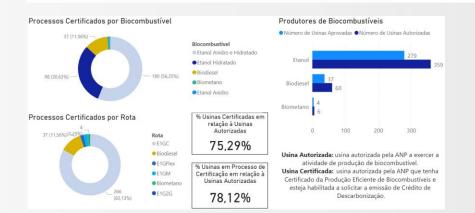
- Model and Emission Factors based on Life Cycle Assessment
- Input of agricultural data and industry data

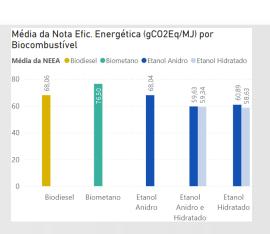
EFFICIENCY RATING



RESULTS Emissions of biofuel from producer A Fossil used as reference

Each producer will be evaluated individually





BIOFUELS SECTOR IN NUMBERS











Ethanol

Authorized Unities 356

Biodiesel

Authorized Unities 59

Biomethane

Authorized Unities 5

Authorized capacity

Hydrated - 132.000 m³/d Anhydrous - 244.000 m³/d Authorized capacity
33.000 m³/d

Authorized capacity 387.113 m³/d

Production in 2022

Hydrated – 18.4 billion liters Anhydrous – 12.3 billion liters **Production in 2022**

6.27 billion liters

Production in 2022

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FUEL OF THE FUTURE PROGRAM











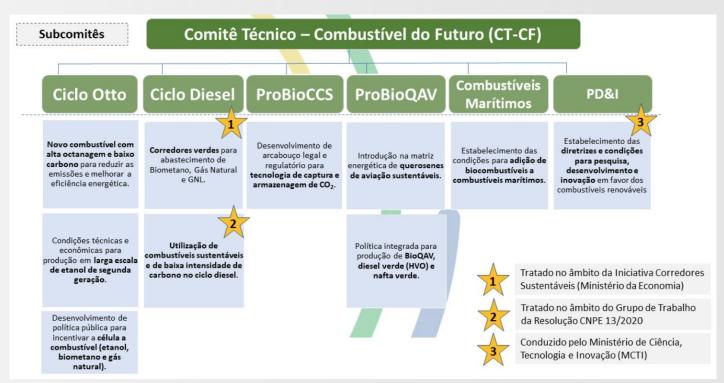








DIÁRIO OFICIAL DA UNIÃO DESPACHO DO PRESIDENTE DA REPÚBLICA MINISTÉRIO DE MINAS E ENERGIA Exposição de Motivos Nº 16, de 23 de abril de 2021. Resolução nº 7, de 20 de abril de 2021, do Conselho Nacional de Politica Energética - CNPE Aprovo. Em 14 de majo de 2021. CONSELHO NACIONAL DE POLÍTICA ENERGÉTICA - CNPE RESOLUÇÃO № 7. DE 20 DE ABRIL DE 2021 Institui o Programa Combustivel do Futuro, cria o Comité O PRESIDENTE DO CONSELHO NACIONAL DE POLÍTICA ENERGÉTICA - CNPE. no uso de suas atribuições tendo em vista o disposto no art. 2º incisos IV e IV da Lei nº 9.478, de 6 de aposto de 1997 no art. 1°, incisos I, alineas "c", "m" e "n", e IV, no art. 2°, § 3°, inciso III, do Decreto nº 3.520, de 21 de junho de 2000, no art. 4º, parágrafo único, do Decreto nº 10 139, de 28 de novembro de 2019, no art. 5º, inciso III, e no art 17, caput, de Regimento interno do CNPE, aprovado pela Resolução CNPE nº 14, de 24 de junho de 2019, nas deliberações da 2º Reunião Extraordinária, realizada em 20 de abril de 2021, e o que consta do Processo nº 48380.000030/2021-58, resolve: Art. 1º Instituir o Programa Combustivel do Futuro com o objetivo de propor medidas para incrementar a utilização de combustíveis sustentáveis e de baixa intensidade de carbono, bem como da pronionia unicular nacional com vistas à descarbonização da matriz enernética de transporte nacional Parágrafo único. O Programa Combustivel do Futuro deverá observar os seguintes principios I - proteção dos interesses do consumidor quanto a preço, qualidade e oferta dos produtos; II - garantia do suprimento de combustíveis em todo o território nacional: III - proteção do meio ambiente e promoção da conservação de energia; IV - utilização de fontes alternativas de energia, mediante o aproveitamento econo insumos disponíveis e das tecnologias aplicáveis: V - fortalecimento do desenvolvimento tecnológico naciona VII - a liderança do Brasil no tema "Transição Energética" no Diálogo de Alto Nivel das Nações Art. 2º Estabelecer as diretrizes estratégicas do Programa Combustivel do Futuro à luz do I - integração de políticas públicas afetas ao Programa: II - promoção da redução da intensidade média de carbono da matriz de combustiveis, da redução das emissões em todos os modos de transporte e do incremento da eficiência energética; III - avaliação da eficiência energético-ambiental por meio da análise de ciclo de vida complete IV - estimulo ao desenvolvimento tecnológico e à inovação Art. 3º Criar o Comité Técnico Combustivel do Futuro - CT-CF, com os obietivos de



FUEL OF THE FUTURE PROGRAM









GROUP MEASURES TO KEEP INVESTMENTS IN AUTOMOTIVE SECTOR AND BIOENERGY FOR MOBILITY IN BRAZIL

INTEGRATE PUBLIC POLICIES ON MOBILITY

CREATE NATIONAL PROGRAMS FOR SAF AND GREEN DIESEL

LEGAL FRAMEWORK FOR CARBON CAPTURE, UTILISATION AND STORAGE

RAISE THE PARTICIPATION OF ETANOL IN GASOLINE (E30)

NATIONAL HYDROGEN PROGRAM – PNH2















GAS TO EMPLOY PROGRAM - GE







Goal 4: Integrate natural gas into the national energy transition strategy to contemplate synergies and investments that favor the development of low-carbon solutions, such as:

- Biogas/biomethane
- Hydrogen
- Industrial cogeneration
- CCUS



Demand

Role of Natural Gas in the Energy Transition

Goal

Identify strategies and mechanisms to align natural gas market development efforts and related investments with the energy transition

LOW CARBON AGRICULTURAL PLAN

MINISTÉRIO DA CIÊNCIA, TECNOLOGIA E INOVAÇÃO





ST&I STRUCTURE IN BRAZIL



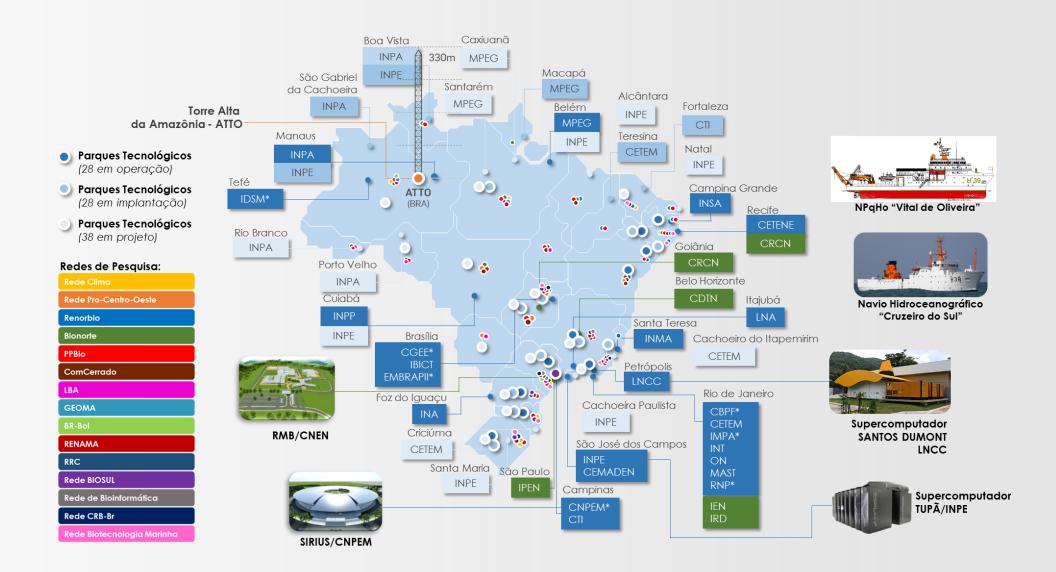


	Executive Branch	Legislative Branch	Civil Society Organizations			
CAL	MEC, ME, MMA, MD, State and Local	National Congress	Academia			
POLITICAL	MSTI MME, STI Secretaries MAPA, MS	Federal Senate House of Representatives	Business			
	STC Regulatory Agencies	Local State	Workers			
	3 C Regulatory Agentics	Legislatures Legislatures	STI Entities			
FUNDING	CNPq CAPES FAPS FINEP BNDES	EMBRAPII PRIVATE ENTITIES	Regional and State Developing Agencies Investment Funds Managers			
SUPPORT	RNP INPI CGEE IPEA	ABDI IBICT	INMETRO NITS Support Foundations			
NOIL	Public Universities and other HEI Federal Research Institutes	State and Local Research Institutes	Startups and Innovation Ecosystems Companies			
OPERATION	Private universities and other HEI Private Non-Profit Research Institutes	National STI Institutes (INCT)	Companies subject to STI regulation Enterprise Generating Mechanisms INCUBATORS, ACCELERATORS			

ST&I SYSTEM - NATIONAL PRESENCE







ST&I POLICY CHALLENGES

MINISTÉRIO DA Ciência, tecnologia E inovação





PLACING BRAZIL
AMONG THE
COUNTRIES WITH
THE HIGHEST
DEVELOPMENT IN
\$T&I



IMPROVE
INSTITUTIONAL
CONDITIONS FOR
INCREASING
PRODUCTIVITY OF
INNOVATION



REDUCE REGIONAL
DISPARITIES IN
PRODUCTION AND
ACCESS TO ST&I



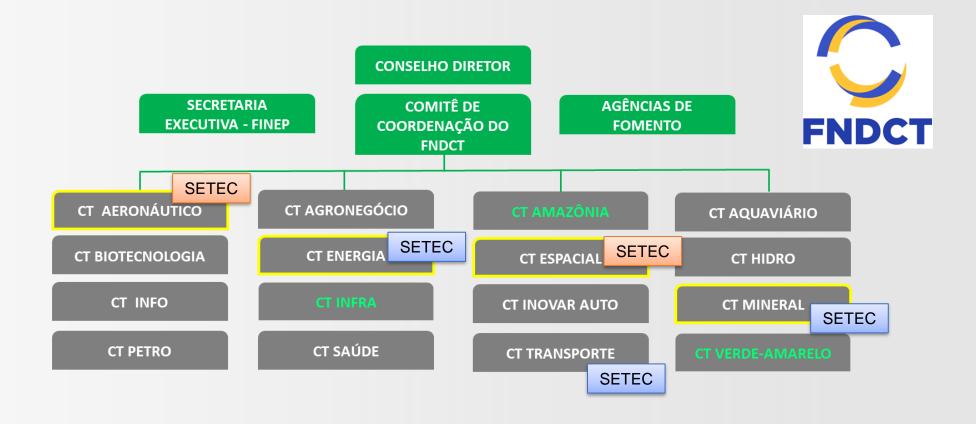
STRENGTHENING
THE BASIS FOR
PROMOTING
SUSTAINABLE
DEVELOPMENT



DEVELOP
INNOVATIVE
SOLUTIONS FOR
PRODUCTIVE AND
SOCIAL INCLUSION

NATIONAL FUND FOR ST&I





The FNDCT offers financial resources to research institutions, universities and companies seeking to undertake research and technological development projects across a wide range of knowledge domains.





MCTI-FINEP-FNDCT

(Renewable Energy, Biofuels, Oil and Gas, Transport)







Public Selection

MCTI/FINEP/FNDCT 2022 – Offshore Exploration and Prodction Technologies

Non-refundable Resources

Amount: BRL 90 milion

Result: 21 approved proposals

Status: merit analysis

Public Selection MCTI/FINEP/FNDCT – Development of the Biogas Chain

Non-refundable Resources

Amount: BRL 20 milion

Result: 8 approved proposals

Status: under contract

Public Selection MCTI/FINEP/FNDCT – Radical Innovation in the Electrical Sector

Non-refundable Resources

- Continuous flow

Amount: BRL 55,5 milion

Result: 7 submitted proposals

Status: merit analysis





MCTI-FINEP-FNDCT

(Renewable Energy, Biofuels, Oil and Gas, Transport)







Public Selection FNDCT/ Finep 2022 – Mining and Development Program

Non-refundable Resources

Amount: BRL 60 milion

Result: 27 approved proposals

Status: under contract

Public Selection FNDCT/ Finep 2022 – Fuel of the Future

Non-refundable Resources

Amount: BRL 50 milion

Result: 7 approved proposals

Status: under contract

Public Selection MCTI/FINEP/FNDCT/CT INFRA Energias Renováveis 2022 – Energy Efficiency

Non-refundable Resources

Amount: BRL 5 milion

Result: 25 approved proposals

Status: under contract





MCTI-CNPq-FNDCT

(Renewable Energy, Biofuels, Oil and Gas, Mineral Resources)



Public Call MCTI/CNPQ – 27/2022:

"Strategic Mineral Production Chains".

Amount: BRL 38 milion

Result: 54 approved proposals



Public Call MCTI/CNPQ – 28/2022:

"Mining and Mineral Transformation in MSME".

Amount: BRL 8,52 milion

Result: 14 approved proposals



Public Call MCTI/CNPQ – 23/2022:

"Support for the Niobium Production Chain".

Amount: BRL 20 milion

Result: 21 approved proposals





MCTI-CNPq-FNDCT

(Renewable Energy, Biofuels, Oil and Gas, Transport, Mineral Resources)



Public Call MCTI/CNPQ – 14/2022:

"Waterway Transport and Shipbuilding Sector".

Amount: BRL 22,17 milion

Result: 20 approved proposals



Public Call MCTI/CNPQ – 16/2022:

"Exploration of Mineral and Oil and Natural Gas Resources".

Amount: BRL 10 milion

Result: 13 approved proposals



Public Call MCTI/CNPQ – 15/2022:

"Support for Research in the Transport Sector".

Amount: BRL 16,1 milion

Result: 36 approved proposals





MCTI-CNPq-FNDCT

(Renewable Energy, Biofuels, Oil and Gas)



Public Call MCTI/CNPQ – 18/2022:

"Fuel of the Future Program and IBH2".

Amount: BRL 63 milion

Result: 66 approved proposals



Public Call MCTI/CNPQ – 24/2022:

"Brazilian System of Hydrogen Laboratories -SisH2".

Amount: BRL 33 milion

Result: 13 approved proposals



Public Call MCTI/CNPQ – 25/2022:

"Prority Themes for the National Electricity Sector".

Amount: BRL 46,7 milion

Result: 59 approved proposals

SUPPORT SOURCES FOR ST&I

















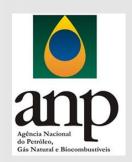










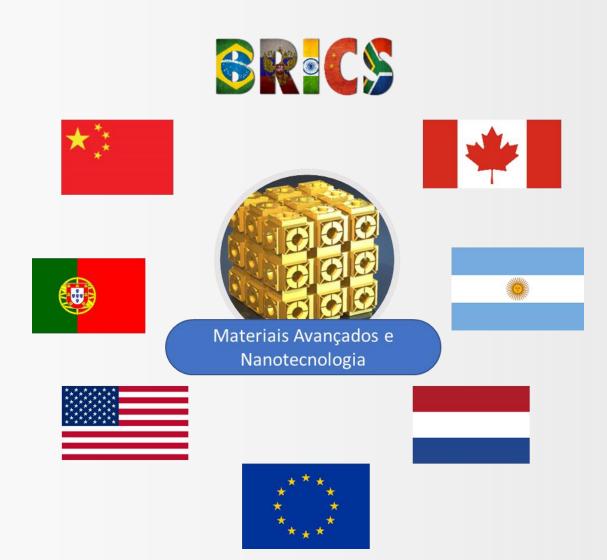




2. EXAMPLES OF INTERNATIONAL COLLABORATION



Nanotechnology, Advanced Materials, Photonics and Quantum Technologies



Considering the potential to accelerate the country's technological development, MCTI has been stimulating, articulating and financing International Strategic Alliances for decades, specially on the field of Nanotechnology, Advanced Materials, Photonics and Quantum Technologies.

The main guidelines are:

- (i) HR Training;
- (ii) Increasing in the quality of National Science;
- (iii) Internationalization of our Science and Companies;
- (iv) Opening of new markets;
- (v) Searching for new business models;
- (vi) Searching for new sources of financing; and
- (vii) Dissemination of National Science.

Nanotechnology, Advanced Materials, Photonics and Quantum Technologies







- Memorandum of Understanding on Nanotechnology and Quantum Technologies;
- Public Call to Mobility of Researchers between Brazil and Portugal;
- Seminar and Workshops in Portugal (nov-23) and in Brazil (sept-24).



- 03 Memorandum of Understanding on Science, Technology and Innovation;
- Brazil-China Center for Research and Innovation in Nanotechnology (CBCIN.



• BRICS Working Group on Materials Science and Nanotechnology • Photonics Working Group • Virtual Institute of Photonics (BRICS VIP)



- Establishment of Brazil-Argentine Center for Nanotechnology (CBAN);
- Brazil-Argentine Public Call to support Projects on Nanotechnology .



- Brazilian Participation on the NANOReG Program (common European approach to the regulatory testing of nanomaterials);
- NanoDialogues and Roadmap of actions related to nanotechnology regulation in Brazil.



- Memorandum of Understanding on Science, Technology and Innovation;
- Seminar and Workshops in UK (Oct-22), in Brazil (Nov-24) and in UK (Apr-24).





Last Technical Missions

Sozhou, China



5th MEETING OF THE BRICS WORKING GROUP ON MATERIALS SCIENCE AND NANOTECHNOLOGY

Lisbon and Braga



TECHNICAL MISSION TO PORTUGAL AND LUSO-BRAZILIAN MEETING ON NANOSCIENCES AND NANOTECHNOLOGY

Shangai, China



1st BRAZIL-CHINA NANOTECHNOLOGY
SEMINAR

London, Birmingham and Cambridge



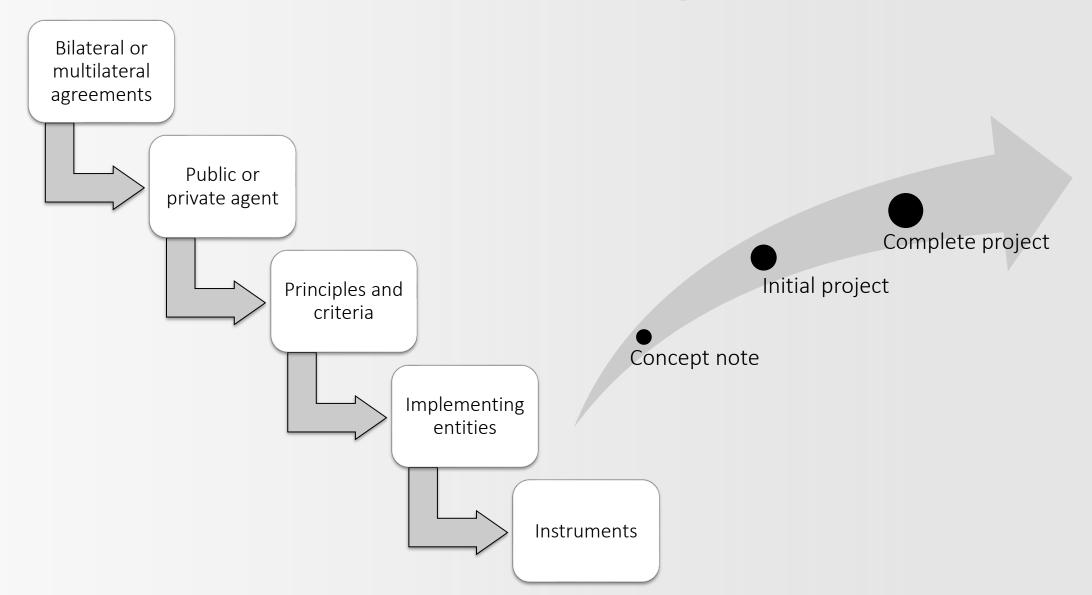
TECHNICAL MISSION TO THE UNITED KINGDOM "INNOVATION AND ENTREPRENEURSHIP IN ADVANCED MATERIALS"

Next International Activities:

- (i) Technical Mission on Graphene Innovation (Singapore and Manchester April, 2024);
- (ii) BRICS WG on Nanothec Meeting (Russia August, 2024);
- (iii) Brazil China Seminar on Technological Development and Innovation (Shangai September, 2024); and
- (iv) Brazil Portugal and Brazil Russia Workshop on Quantum Technologies (Rio de Janeiro September, 2024)



Operationalization Macroflow of Resources - Climate Financing – International Funds





GEF EDInova Project

Aims to mitigate greenhouse gas emissions from the building sector by enhancing policies and institutional frameworks, conducting demonstrations (pilots), implementing technologies, fostering innovations in the construction sector and financial system, and providing training and disseminating best practices.



- Requested Funding: USD 10 million
- Project Lead: MCTI
- Implementing Agency: UNEP (United Nations Environment Programme)
- Endorsement Letter from the Brazilian Government
- Scope: National
- Duration: 60 months

PROQR - Climate-Impact-Free Alternative Fuels

Establish an international reference model for the decentralized production of synthetic aviation fuels.





Brazil and Germany in partnership for decarbonization

- Implemented by: Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH
- Budget: EUR 5.000.000 + unpredictable
- Duration: 2017 2023
- Partners: German Aerospace Center (DLR), National Agency of Petroleum Natural Gas and Biofuels (ANP)





REGINA Project (Rare Earth Global Industry and New Applications)



UFSC, CETEM, CBMM, CDTN, USP, IPT, WEG, CODEMGE







 2016 – 2022: through decentralization of budgetary credit to UFSC, CETEM, CDTN, UFCat (Total Value: R\$ 1.85 million)



IWKS, TUD, HZDR, TUC, RWTH/IME, THGA, Outotec, KME, GMB • 2022 – FNDCT/CT Mineral/Finep Order - R&D for the competitive and sustainable development of processes and products in the rare earth production chain within the scope of international cooperation (Total Value: R\$ 5.0 million) – awaiting resource release.

Brazil-Sweden Cooperation: Sustainable Mining Subgroup



Marisa Monte / Mineral Technology Center (CETEM)



Mikael Larsson / Swerim





Currently evaluating three project proposals submitted to the Vinnova-Embrapii Call under the Sustainable Mining Subgroup

Expectation is to approve 10 proposals in the Call.



Restoration of Areas Degraded by Coal Mining (1996 to 2003)



- Coal Mining; Demonstrative Projects in Areas Affected by Mining; Injection of Pulverized Coal into Combustion; Mitigation of the Impact of Coal Mining on Water Resources;
- Institutions: CETEM, ABCM, NRCAN/CANMET, Laval University

Energy Transition and Environment



- Hydrogen, Lithium, and Electromobility;
- Recent, Initial Negotiations;
- Institutions: INT, CETEM, YTEC-CONICET

Global Industry Standard on Tailings Management – GISTM.



- Interaction between the British Embassy and ANM through the "Dialogue Series on the new Global Standard for Waste Management in Brazil's Industry." Possibility of cooperation with this country;
- Tailings Dams, Circular Economy, Reuse of Waste;
- Institutions: National Mining Agency (ANM).

Thank you!

Osório Coelho

Department of Programs and Innovation – DEPIN
Deputy Secretary for Technological Development and Innovation – SETEC

MINISTÉRIO DA CIÊNCIA, TECNOLOGIA E INOVAÇÃO



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